

Sample 1099-R Form

VOID CORRECTED

PAYER'S name, street address, city, state and ZIP code Ks Public Employees Ret Sys 611 S. Kansas Ave, suite 100 TOPEKA, KANSAS 66603-3803 1-888-275-5737 W-004000		1 Gross distribution 19,950.50	<h1>2011</h1>		Distributions From Pensions, Annuities, Retirement of Profit-Sharing Plans, IRA's, Insurance Contracts, etc.	
		2a Taxable amount 19,461.54				
PAYER'S Federal ID number 48-0944170		2b Taxable amount not determined <input type="checkbox"/> Total Distribution <input type="checkbox"/>		Copy B For Recipients Federal Return If this form shows Federal Income tax withheld in Box 4 attach this copy to your return		
		RECIPIENT'S ID number 999-99-9999	3 Capital gain (included in box 2a)		4 Federal income tax withheld 552.70	
RECIPIENT'S name, street address, city, state, and ZIP code I. RETIREE 1234 FIRST STREET ANYTOWN, KS 6XXXX		5 Employee contributions or insurance premiums 488.96			6 Net unrealized appreciation in employer's securities	
		7 Distribution Code 7	IRA/SEP/SIMPLE <input type="checkbox"/>		8 Other	
		9a Your percentage of total distribution			9b Total employee contributions	
Account number SRXXXXXXXXXXXXXX		RETIRED 07-93 IRS NET INVESTMENT 10,771.25 EXCLUDED TO 12/31/11 5,572.22				

- 1 **Gross Distribution**
This is the total amount KPERS paid to you in 2011.
 - 2a **Taxable Amount**
Shows the taxable portion of the benefits you received in 2011.
 - 4 **Federal Income Tax Withheld**
Amount of federal income tax withheld from taxable amount in box 2a.
 - 5 **Employee Contributions**
Shows the nontaxable portion of the benefits you received in 2011.
 - 7 **Distribution Code**
Identifies the type of benefit you received. See back of 1099-R.
- IRS Net Investment**
Total amount of your nontaxable contributions. These contributions are reported in box 5 as they are recovered through your monthly benefits.