



## KPERS MEMBERSHIP AND DEATH AND DISABILITY COVERAGE

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■ **Important** – This form is to (1) irrevocably elect regular KPERS membership and contribute to the System; and (2) elect Death and Disability Coverage. Fill in your name, Social Security number, and position title and date whether you are electing membership or electing death and disability coverage. Your designated agent should submit the completed form to the Retirement System, and then complete the enrollment process using KPERS' employer web portal. More information and instructions on page 2.

### ■ Irrevocable Election of KPERS Membership

K.S.A. 74-4992 provides that "[a]ny such member of the legislature or former member of the legislature as described in K.S.A. 74-4991 and amendments thereto shall become a member on entry date or upon filing with the board an irrevocable election to become or not to become a member of the system. In the event that any such member of the legislature or former member of the legislature fails to file the election to become a member of the retirement system, it shall be presumed that such member of the legislature or former member of the legislature has elected not to become a member. The election to participate shall become effective immediately upon making such election, if such election is made within 14 days of taking the oath of office or, otherwise, on the first day of the first payroll period of the first quarter following receipt of the election in the office of the retirement system." **Note: This is a one-time election that is available to you the first time you take the oath of office. You will have no further election to join the Kansas Public Employees Retirement System for so long as you hold this office without a break in service.**

I, \_\_\_\_\_ (name), \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (Social Security number), holding the office of \_\_\_\_\_, an elected office of the State of Kansas, being advised of the provisions of K.S.A. 74-4992, do hereby **irrevocably** elect to become / not to become\* (strike one) a member of the Kansas Public

Employees Retirement System. I first took office in this position on \_\_\_\_/\_\_\_\_/\_\_\_\_ (month/day/year).

\*If you elect not to become a member, skip Part A and go directly to Part B.

### ■ Part A – Election of Compensation

This election is a one-time irrevocable election. You will have no further opportunity to increase your compensation level for as long as you hold this office without a break in service.

I wish to include my session expense money as compensation for retirement purposes.  Yes  No \_\_\_\_ (initial)

I wish to include my non-session expense money as compensation for retirement purposes.  Yes  No \_\_\_\_ (initial)

Member Signature: \_\_\_\_\_ Month/Day/Year: \_\_\_\_/\_\_\_\_/\_\_\_\_

### ■ Part B – Irrevocable Election of Group Insurance Benefits and Accidental Death Benefits for Non-KPERS Members

K.S.A. 4927I provides that elected members of the legislature who elect not to join KPERS may elect group life and long-term disability insurance coverage as provided by K.S.A. 74-4927 and amendments thereto and coverage for accidental death benefits as provided by K.S.A. 74-4916(2). Such election must be made by the later of August 27, 2003, or within 90 days of taking the oath of office. Benefits payable will be based on per diem only.

I wish to elect death and disability coverage as provided by K.S.A. 74-4927 and K.S.A. 74-4916(2).  Yes  No

Member Signature: \_\_\_\_\_ Month/Day/Year: \_\_\_\_/\_\_\_\_/\_\_\_\_

Designated Agent Signature: \_\_\_\_\_ Month/Day/Year: \_\_\_\_/\_\_\_\_/\_\_\_\_

# KPERS MEMBERSHIP AND DEATH AND DISABILITY COVERAGE INFORMATION AND INSTRUCTIONS

The holder of an elected state office has a one-time choice whether to participate as a member of KPERS upon first becoming eligible for membership. The first time an individual takes the oath of office is the only time the individual may make an election during his/her tenure in office without a break in service.

An elected state official, or an appointed official filling an elected office, who meets the requirements for KPERS membership must declare whether he/she will become a member of the Retirement System. He/she must file the KPERS Membership and Death and Disability Coverage form (KPERS-3A). If he/she elects membership in the Retirement System, his/her membership date will be effective on the day the oath of office is taken or appointment to the position, provided that the election form is received by the Retirement System within 14 days following the oath or the appointment. In the event the election is not filed within 14 days, membership may be obtained on the first day of the payroll period of the first quarter following receipt of the election in the KPERS office provided KPERS receives it within 90 days of the oath of office.

This form should be completed and returned, regardless of whether the elected official chooses to become a member of the Retirement System.

## ■ Part A – Election of Compensation

Members of the Legislature may request KPERS contributions be deducted from session and monthly expense allowances. You are under no obligation to exercise this request. If you do, the additional compensation reported to the Retirement System will increase your retirement benefit.

Please complete this section of the form in all cases. Be sure to initial each item as well.

### Compensation Example

|          |   |   |             |
|----------|---|---|-------------|
| Level A: | Daily per diem only<br>Standard level – everyone<br>starts at this level. | as of 9/19/2010<br>Annual Amount<br>\$32,981.52 |             |
| Level B: | Level A plus session expenses.  | \$45,756.00                                     | \$78,737.52 |
| Level C: | Level B plus non-session expenses.  | \$7,083.00                                      | \$85,820.52 |
| Level D: | Any combination of A, B & C.  |   |             |

**Note:** The above figures will increase with pay and expense money increases. Leadership pay is included in your compensation automatically.

## ■ Part B – Irrevocable Election of Group Insurance Benefits and Accidental Death Benefits for Non-KPERS Members

Members of the Legislature who have elected not to participate in KPERS may elect to be covered by the provisions of the group insurance as found in K.S.A. 74-4927 and amendments and the accidental death benefits provided by K.S.A. 74-4916(2). These are employer-provided benefits. Members will have 90 days from the day of taking office to make this election if they elect not to participate in KPERS.